Table(I)- Summary Statement holding of specified securities

Name of the Company:

SWORD AND SHIELD PHARMA LIMITED

Scrip Code, Name of the scrip, class of security:

/EQUITY **Quarter Ended** 30-Jun-2018

		1										_					
Category	Category and name of Shareholders	Number of		No. of Partly			Shareholding as				No. of	Shareholding,	No of Loc	cked	Number of		No. of
Code		shareholders	paid	paid-up	underlying	Shares	% of total no. o				Shares	as	in shares		pledged or		Shares
			up equity Shares	equity shares held	Depository Receipts		shares	securities	(IX)		Underlying	a %			otherwise		held in Dematerali
			Shares	neid	Receipts		per SCRR,	No of voting			convertible	g assuming			encumber	zu -	sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	1957)	Rights		Tot	securities	conversion	(XII)		(XII	m	form
						VI	As a % of				(including		No	As a	3.7		
							(A+B+C2)				Warrants)	ssecurities ((a)	% of To	No	As a % of	(XIV)
								Class Cl	аТо	of(as a	(4)	tal shr	(a)	70 To	
							(VIII)	eg: ss	s ta	A+B+	(X)	percentage of		held		tal shr	
							(X eg	g 1	C)		diluted share				held	
								1	Y			capital)					
														0000			217400
		2	21740	0		217400	4.2209	217400	217400	4.2209		(XI)		.0000			217400
(A)	Promoter & Promoter Group																
		1020	402220														
(B)	Public	1020	493320	U		4933200	95.7791	4933200	4933200	95.7791			0	.0000		NA	3955734
`																11/14	
	N. D N. D.U.																
(C)	Non Promoter- Non Public																
																NA	
(01)																	
(C1)	Shares underlying DRs			0		0	NI A									NA	0
							NA NA									11/14	
(C2)	Shares held by Employee Trusts																
	Total	1022	515060	0		5150600	100.0000	5150600	5150600	100.0000			0	.0000	0	0	4173134
							100.000		2120000	230.000							
																	_
		1													1		

Prepared by MCS Share Transfer Agent Ltd.

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

		'	Quarter E		30-Jun-2													
Category Code		PAN	Number of shareholders	paid up equity	paid-up equity shares	No. of shares underlying s Depository Receipts	Total no. of Shares	% of total no. of shares	of held in each securities No of voting	h class of (X)	Tot	Shares Underlying Outstanding convertible	Shareholding as a % g assuming full conversion		es I	Number of pledged or otherwise encumbered	r >	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)		(VII)=IV+V+ VI	(VIII)	per SCRR, 1957) As a % of (A+B+C2)		Cla To	al as a % of(A+B+	securities (including Warrants)	convertible securities (as a	No (a)	As a % of To	(XIV) No (a)	As a % of	- sed form (XV)
								(IX)	eg:	cla To ss ta eg: 1	C))	percentage of diluted share capital)		tal shr held		To tal shr held	
A	Shareholding of Promoter and Promoter Group	,	,			1				,					1	'		
1 a	Indian Individuals/ Hindu Undivided Family	+	-			'								+		<u> </u>	+	
a	Individuals/ rinidu Ondivided Faniny		0	0			0	.0000	0		0000.			O	.0000	d	.0000	
b	Central Government/ State Government(s)		0	0			0	.0000	0		0.0000			0	.0000	0	0000.	
С	Bodies Corporate		0	0			0	.0000	0		0.0000			0	.0000	0	0000.	,
d	Financial Institutions/ Banks		0	0			0	.0000	0		0.0000			0	.0000	0	0000.	1
e i	Any Other (Specify) Directors & their Relatives		,			-									.0000			
1	JYOTSNABEN PRAVINBHAI PATEL	ADRPP2766N		101400	0		101400	1.9687	101400	10140	00 1.9687	7			.0000			101400
1	PRAVINBHAI MANEKLAL PATEL			116000		1	116000		101.00	116000					.0000	١	n v	0 116000
e i	Any Other (Specify) Director and Relatives		2	217400			217400	4.2209	217400	217400				0	.0000		0000.	
	Sub Total (A)(1):		2	217400	J		217400) 4.2209	217400	21740	00 4.2209	,		0	.0000		0 .0000	21740

Table(II) & (III)- Summary Statement holding of specified securities

Name Of	of The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter F	Ended	30-Jun-	2018												
Category Code	Categoryand name of Shareholders		Number of shareholders	paid up equity Shares	paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	% of total no. of shares (calculated as per SCRR,	held in each securities	th class of (X)	Tot	Shares Underlying Outstanding convertible	full conversion	in share	ares	Number of Spledged or otherwise encumbered	ed	No. of Shares held in Dematerali
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	-	1957)	Rigins	I	al as a %	securities	convertible		XIII)	(XIV)	<u> </u>	form
						VI	(VIII)	(IX)	Class eg: X	Cla To ss ta eg: 1	7 6/	Warrants)	securities (as a percentage of diluted share capital)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
													(XII)					
A	Shareholding of Promoter and Promoter Group							'										
2	Foreign								_	'		_ '		1 _ 1		_ '	!	1'
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0		0.0000			0	0000.	0	0 .0000	0
b	Bodies Corporate		0	0			0	.0000	0		0.0000			0	0000.	0	0 .0000	0
С	Institutions		0	0			0	.0000	0		0 .0000			0	0000.	0	0000.) (
d	Qualified Foreign Investor		0	0			0	.0000	0		0.0000			0	0000.	0'	0000.) (
e	Any Other (Specify)		0	0			0	.0000	0		0.0000			0	0000.	0	0000.0000	
	Sub Total (A)(2):		0	0)		0	0000.	0		0 .0000			0	.0000		0	
Total Si	Shareholding of Promoter and Promoter Group $(A) = (A)(1) + (A)(2)$:	+		2 217400	00		217400	4.2209	9 217400	217400	4.2209			0	.00	o	0000.	217400

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

			Quarter 1	Liided	30-Jun-	2010												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up equity shares	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	held in each securities No of voting	class o	Rights of (X)		Shares Underlying	full conversion		Number of pledged or otherwise encumbered		No. of Shares held in Dematera sed
(I)	(II)	(III)	(IV)	(V)		(VII)=IV+V+ VI		1957) As a % of	Rights			ar as	securities (including	convertible securities	(XIII) No As a	(XIV)		form
							(VIII)	(A+B+C2) (IX)	eg:		To ta 1	of(A+B+ C)	Warrants)	(as a percentage of diluted share capital)	(a) % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
														(XII)				
3	Public Shareholding																	
1	Institutions																	1
a	Mutual Funds/UTI		0	0			0	.0000	0		0	.0000			.0000.		.0000	
b	Venture Capital Funds		0	0			0	.0000	0		o	.0000			.0000.		.0000	
С	Alternate Investment Funds		0	0			0	.0000	0		o	.0000			0 .0000		.0000	
d	Foreign Venture Capital Investors		0	0			0	.0000	0		o	.0000			.0000.		.0000	
e	Foreign Portfolio Investors		0	0			0	.0000	0		0	.0000			.0000.		.0000	
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400		7400	.1437			0 .0000		.0000	740
g	Insurance Companies		0	0			0	.0000	0		0	.0000			.0000.		.0000	,

Table(II) & (III)- Summary Statement holding of specified securities

	f The Company: SWORD AND SHIELD PHARMA LIMI	.TED				****												
			Quarter F		30-Jun-													
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. of shares (calculated as	of held in each securities No of votin	ch class of (X)		Shares Underlying	g full conversion	in shar	Locked	Number of Share pledged or otherwise encumbered	Si he Den	No. o Share held i emate sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	+	per SCRR, 1957)	1 8 1 1	ļ	al as a %	securities	convertible		KIII)	(XIV)		forn
						VI	(VIII)	As a % of (A+B+C2)	Class eg: X	Cla To ss ta eg: 1	7 ~	Warrants)	securities (as a percentage of diluted share capital)	(a)	As a % of To tal shr held	No As % of To tal held	o of o ol shr	(XV)
													(XII)					
В	Public Shareholding																	
1 h	Institutions Provident Funds/ Pansion Funds														<u> </u>			
h	Provident Funds/ Pension Funds		0	0			0	.0000	0	d	0000.			0	.0000		.0000	
i	Any Other (specify)		0	0			0	.0000	0	C	0000.			O	.0000		.0000	_
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400	,		7400	.1437	7400	7400	0 .1437							
a	GOVT.		0	0			0	.0000	0	d	0000.				.0000		.0000	-
	Sub Total (B)(2):		0	0)	+	0	.0000	0		0000. 0							_

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

gory	Categoryand name of Shareholders	PAN	Number of	No. of fully	No. of Partly							No. of	Shareholding	No of Loc		Number of Shares	No. o
de		PAN	shareholders		paid-up	underlying es Depository	Shares	% of total no. of shares	of held in each of securities	n class of (X)			as a %	in shares	pl	ledged or otherwise	Share held
		1		Shares	held	Receipts		(calculated as	No of voting		TD 4	Outstanding	g full conversion			ncumbered	Demate
,	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	.	per SCRR, 1957)	Rights		al as	securities	of convertible	(XIII))	(XIV)	sed forn
	1	1				VI		As a % of (A+B+C2)			a % of(1	securities	110	As a % of	No As a	
		1					(VIII)	(ATD 1 CZ)		Cla To	A+B+ C)		(as a percentage	(ш) Т	Го '	(a) % of To	(XV)
		1					1	(IX)	υ _δ .	ss ta eg: 1	,	(XI)	of diluted share capital)		al shr neld	tal shr	:
	1	1					1						, , , , , , , , , , , , , , , , , , ,			held	
		1					,		1								
	1	1					1		1				(XII)				
	1	1					1		1				(1222)				
		1					,										
		1					,										
		1					1		1								
	Public Shareholding	1							ı								
	Non-Institutions	1															
+	Individuals	1		+	+	+	<u> </u>		-	++							+
	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	1	913	1359524			1359524	26.3954	1359524	1359524	4 26.3954			O	.0000	.00.	000
		1					1										
	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	1	35	2964607			2964607	57.5585	2964607	2964607	57.5585			O	.0000	.00	000
	1	1					1		1								
	UMAZANT SHI TANIA	AASPS1558F		5705/	_		57055	1 1077							.0000		
	UMAKANT SULTANIA			57055			57055		7,000	57055				0	.0000		
	ASHOKBHAI PATEL			119700			119700		127,00	119700					2000		
	PRAVEEN KUMAR RATHI			52000 136980			52000 136980			52000				o d	.0000		
	PUNITABEN BHARATBHAI PATEL SANJAYKUMAR SOMABHAI PATEL			150000			150000	2.0122		136980				ď	.0000		
	SANJAYKUMAR SOMABHAI PATEL CHIRAGBHAI PATEL			119500			119500				0 2.9123			ď	.0000		
	SANJAYBHAI MODI			141566			141566		141566		2.3201						
	JITENDRAKUMAR VITHTHALBHAI PATEL			147614			147614				2.7485			0	.0000		
	CHIRAGKUMAR SOMABHAI PATEL			131730			131730			147614	4 2.8660 0 2.5576				.0000		
	RASILABEN PATEL			118000			118000			118000					.0000		
	BHARATBHAI PATEL			120000			120000			120000							
	ALPABEN PATEL			119000			119000			119000							
	JASHODABEN JAYANTILAL PATEL			137730			137730			137730				o	.0000		
	MAHENDRABHAI PATEL			120000			120000			120000				0	.0000		

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED **Ouarter Ended** 30-Jun-2018 No. of fully No. of Partly No. of shares | Total no. of | Shareholding as a Number of Voting Rights No. of Number of Shares Number of No. of Categoryand name of Shareholders Shareholding No of Locked Category PAN paid paid-up Shares shareholders % of total no. of held in each class of underlying Shares pledged or Shares as a % in shares Code Underlying assuming up equity equity shares Depository shares securities (X) otherwise held in Outstanding full conversion Shares held. Receipts (calculated as encumbered Dematerali No of voting Tot per SCRR, convertible sed Rights (I) (XIII) (II)al as (XIV) (IV) (III) (V) (VI) (VII)=IV+V+ 1957) securities form convertible a % (including As a % of VI As a securities No No of(As a (A+B+C2)Warrants) % of (XV) (VIII) as a (a) A+B+(a) % of Cla To To Class percentage To C) ss ta tal shr eg: of diluted (IX) tal shr (XI) eg: held share capital) held (XII) **Public Shareholding** Non-Institutions Individuals ATHPP1967G GITABEN PATEL 119300 119300 2.3162 119300 2.3162 119300 ASJPP1494N 4.1797 SHAILESHKUMAR HANSRAJBHAI PATEL 215280 215280 215280 215280 .0000 215280 4.1797 AGYPJ0552G 1.0284 JYOTI JAIN 52969 52969 52969 52969 .0000 52969 1.0284 AETPA5632H 2.3605 JAGDISHKUMAR AMRUTLAL AKHANI 121581 121581 121581 121581 .0000 121581 2.3605 ACNPT1875B 60088 60088 1.1666 60088 KALPESH J. THAKKAR 60088 .0000 60088 1.1666 ADIPP7573L 2.3357 PRAKASHKUMAR PATEL 120300 120300 120300 120300 2.3357 ADRPP2767P 113400 113400 2.2017 113400 PRAVINBHAI MANEKLAL PATEL 113400 .0000 113400 2.2017 NBFCs registered with RBI 0 0 .0000 0 .0000 .0000 .0000 Employee Trust 0 0 .0000 0 .0000 .0000 .0000 Overseas Depositories (holding DRs) (balancing figure) 0 0 .0000 .0000 .0000 .0000 Any Other (specify) 0 0 .0000 0 .0000 .0000 .0000

Table(II) & (III)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Category Code	Categoryand name of Shareholders	- 1				1-2018												'
		PAN	shareholders	No. of fully paid up equity Shares	paid-up	No. of shares underlying S Depository Receipts	Total no. of Shares	1 / 4 4 . 4	held in each securities No of voting	n class of (X)	Tot	Shares Underlying	full conversion		p. C	Number of Shar pledged or otherwise encumbered		No. of Shares held in Dematerali sed
(I)		(III)	(IV)	(V)		(VII)=IV+V+ VI	(VIII)	per SCRR, 1957) As a % of (A+B+C2) (IX)	Class eg: X	Cla To ss ta eg: 1	al as a % of(A+B+ C)	securities (including Warrants)	of convertible securities (as a percentage of diluted share capital) (XII)	(XIII) No A (a) % T ta	As a		of	sed form (XV)
В	Public Shareholding	1																
3	Non-Institutions	1	1															
i i	Any Other (specify) Other Bodies Corporate		38	407254			407254	7.9069	407254	407254	7.9069			0	.0000		.0000	407254
ii)a	NRI WITH REPAT		4	9710			9710	.1885	9710	9710	.1885			0	.0000		.0000	9710
ii)b	NRI WITHOUT REPAT		2	850			850	.0165	850	850	.0165			0	.0000		.0000	850
iii	Trust		0	0			0	.0000	0	d	.0000				.0000		.0000	0
iv	Cooperative Societies		0	0			0	.0000	0	d	.0000				.0000		.0000	0
v	Hindu Undivided Family		27	183855			183855	3.5696	183855	183855	3.5696			0	.0000		.0000	183855
v	Hindu Undivided Family	1	1			ļ									.0000			
vi	VINOD FOJMALJI KOTHARI H.U.F . OCB	AAFHK6200B	0	84561 0			84561	1.6418	84561 0	84561	1.6418				.0000		.0000	84561
vii	Foreign Companies	1	0	0			0	.0000	0		.0000				.0000		.0000	(

Name Of	The Company: SWORD AND SHIELD PHARMA LIMITED																	
			Quarter E	nded	30-Jun-	2018												
Category Code	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	paid	paid-up	No. of shares underlying Depository Receipts	Total no. of Shares	1		class of (X)	Tot Co	hares Inderlying Outstanding onvertible	full conversion of	No of Lo in shares	S	Number of pledged or otherwise encumbered (XIV)		No. of Shares held in Dematerali sed form
		(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2) (IX)	108.	Cla To ss ta eg: 1	a % (i w A+B+ C)	ncluding Varrants)	convertible securities (as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
B 3	Public Shareholding Non-Institutions Sub Total (B)(3):		1019	4925800			4925800	95.6354	4925800	4925800	95.6354							3948334
	Total Public Shareholding $(B) = (B)(1) + (B)(2)+(B)(3)$:		1020	4933200)		4933200	95.7791	4933200	4933200	95.7791)	.00			3955734

Total (A) + (B): 1022 5150600 5150600 100.0000 5150600 5150600 5150600 0 .0000 0 .0000 4173134

Table (IV)- Summary Statement holding of specified securities

Name Of The Company: SWORD AND SHIELD PHARMA LIMITED

Quarter Ended 30-Jun-2018

Category Code Category of Shareholders (I) (II)	PAN (III	Number of shareholders) (IV	paid up equity Shares	equity shares held (VI)	underlying Depository Receipts (VII)=IV+V+	Shares	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	held in eac securities No of voting Rights	(X)	Ottstanding convertible securities (including	Shareholding, as a% assuming full conversion of convertible securities (as a percentage of	No of Locked in shares (XIII)	Number of pledged or otherwise encumbers	r ed	No. of Shares held in Dematerali sed form
\mathbf{c}					VI	(VIII)	As a % of (A+B+C2)	Class eg: ss y Y	ta ta	f(Warrants) +B+	diluted share capital) (XII)	As a No % of (a) To tal shr held	No (a)	As a % of To tal shr held	(XV)
Non-Promoter Non-Public															
Custodian/DR Holder		0		0	0	0									o
Non-Promoter Non-Public															
Employee Benefit Trust		0		0	0	0									o
Total Non- Promoter- Non Public Shareholding (C)=	(C)(1)+(C)(2):	0		0	0	0									0
GRA	AND TOTAL $(A) + (B) + (C)$	1022	5150600)		5150600	100.0000					0 .000)	0 .0000	4173134

Prepared By MCS Share Transfer Agent Ltd.